— THE —

QUEEN VICTORIA GOLD MINING CO.

LIMITED LIABILITY

ROSSLAND, - B. C.

MINE:

SULLIVAN CREEK

TRAIL CREEK MINING DIVISION,
DISTRICT OF WEST KOOTENAY

Any particulars not included in the within Prospectus may be had at the office of

I. EDWARD SUCKLING

MINING BROKER

North-East Cor. King and Yonge Sts.

TORONTO

T. H. P. CARPENTER,

MINING & INSURANCE BROKER

19 KING STREET WEST,

HAMILTON

QUEEN VICTORIA
GOLD MINING COMPANY'S
CLAIMS
Gold Mining Company's
Claims

THE QUEEN VICTORIA GOLD MINING COMPANY Limited Liability

ROSSLAND, - - B.C.

Capitalization, $1,000,000

Par Value, $1.00 per Share, Fully Paid and Non-assessable

Directors and Officers

ROBERT DIXON, Esq., Rossland.
FRITZ BAUER, Esq., Rossland.
ALEX. McCARTER, Esq., Rossland.
JOHN F. RACE, Esq., Toronto.
I. EDWARD SUCKLING, Esq., Toronto.
JOHN S. CLUTE, Jr., Esq., Rossland.
STANTON FERGUSON, Esq., Toronto.

Trustee and Treasurer

JOHN S. CLUTE, Jr., Esq., Rossland.

Consulting Engineer

ERNEST W. LILJEGRAN

HEAD OFFICE, - ROSSLAND

MINE

Sullivan Creek, *TRAIL CREEK MINING DIVISION, District of West Kootenay.*

Prospectus

OF THE

QUEEN VICTORIA GOLD MINING CO.

Limited Liability

OF ROSSLAND, B.C.

and General Plan for the Development of the

"BEAVER" and "DENMARK" MINERAL CLAIMS

Situate on Sullivan Creek, in the TRAIL CREEK MINING DIVISION, District of West Kootenay.

INCORPORATION

The "Queen Victoria Gold Mining Company, Limited Liability," is incorporated under the laws of British Columbia (Act of 1890 and Amending Acts), with Head Office in the town of Rossland, B.C.

CAPITAL STOCK

The capital stock of said Company is One Million ($1,000,000) Dollars, divided into one million shares of a par value of One ($1.00) Dollar each, fully paid and non-assessable.

TRUSTEE

Mr. John S. Clute, Jr., Esq., Barrister, Rossland, has consented to act as Trustee for the "Queen Victoria Gold Mining Company, Limited Liability."

TREASURY STOCK

Out of the capital stock of the Company 300,000 shares have been placed in the Treasury of the "Queen Victoria Gold Mining Company" to be sold and the proceeds applied to the development of the Company's property.

TITLE

The title to the "Queen Victoria Gold Mining Company's" property is perfect, their claims the "Beaver" and "Denmark," being original locations by some of the Company's shareholders.

A survey will shortly be ordered, and a Crown Grant secured.

POOLING OF STOCK

Owing to the high value of the "Queen Victoria Gold Mining Company's" claims and properties only a portion of the shareholders' stock has been sold, the principal owners retaining nearly all the stock themselves (and have entered into a pooling arrangement for a period of six months from date), only allowing the part set aside as treasury stock to be sold, and only sufficient of that to provide funds for placing the mine on a paying basis.

DESCRIPTION OF PROPERTY

The "Beaver" and "Denmark" are full sized claims comprising one hundred and four (104) acres of well wooded and watered land. There is an abundance of the best timber for all mining, milling and building purposes on the property. The water of Sullivan Creek could be utilized for milling purposes.

The claims are situate on Sullivan Creek, about one and one-half miles west from the Columbia River, and adjoin the "Skillagalee," "May Flower," "Last Chance," "Bendigo," "Shandon Bell," "Bon Accord," "Neptune" and other well-known claims, and are about 3,000 yards easterly from the celebrated "Heather Bell" group.

By consulting the map appended it will be seen that the property of the "Queen Victoria Gold Mining Co." is situated amongst the very best mineral properties in Sullivan Creek District, in the Trail Creek Mining Division.

There is an enormous ledge of heavy mineralized quartz running in a direct easterly line, which can be distinctly traced through both claims for three thousand (3,000) feet, varying in width

from twenty to forty feet on the surface, and it is more than probable that this ledge is the continuation of the now famous "Heather Bell" lead. The property is specially well adapted for tunnelling purposes, which is the most satisfactory and economical plan of development.

TRANSPORTATION

Transportation of ore is now available by way of steamer at the mouth of Sullivan Creek on the Columbia River, to the Trail Smelter, which can be reached within an hour's sail, being only about seven miles distant. Like facilities by steamer now (and by railway in about three months' time) are available up the Columbia River for transportation to the Hall Mines Smelter at Nelson, which is about thirty-five miles distant.

MANAGEMENT

Mr. John Henderson, of Trail, an experienced miner of many years' standing, who located the "Heather Bell" claim, is also the locator of the "Beaver" and "Denmark," and being largely interested in the property of the Queen Victoria Gold Mining Company, has consented to superintend the work of development. Necessary buildings have been erected on the property and supplies are already provided for immediate work, which will be continued actively throughout the winter.

One of the principal clauses in the "Queen Victoria Gold Mining Company's" By-laws will be; that no liabilities are to be incurred unless funds for such are already in the Treasurer's hands. There will be no salaried officers to pay.

The Report hereto appended of Mr. J. L. Parker, Mining Expert, so well known in Rossland will speak for itself.

REPORT OF J. L. PARKER

ROSSLAND, B.C., Nov. 20th, 1896.

"BEAVER" AND "DENMARK" MINERAL CLAIMS.

I examined the above claims yesterday, and find that they are on Sullivan Creek, in the Trai Creek Mining Division, West Kootenay District, B.C. They are about eight miles north from Trail, and are two miles up Sullivan Creek from the Columbia River, and are on the great mining belt that runs from Rossland north, having in some respects similar iron cappings, and the characteristic features that have brought Trail Creek mines into prominence.

The "Beaver" was located on June 29th, 1895, and is the oldest location in this district, and the "Denmark" was located on June 30th, 1896. Both are apparently full mining claims.

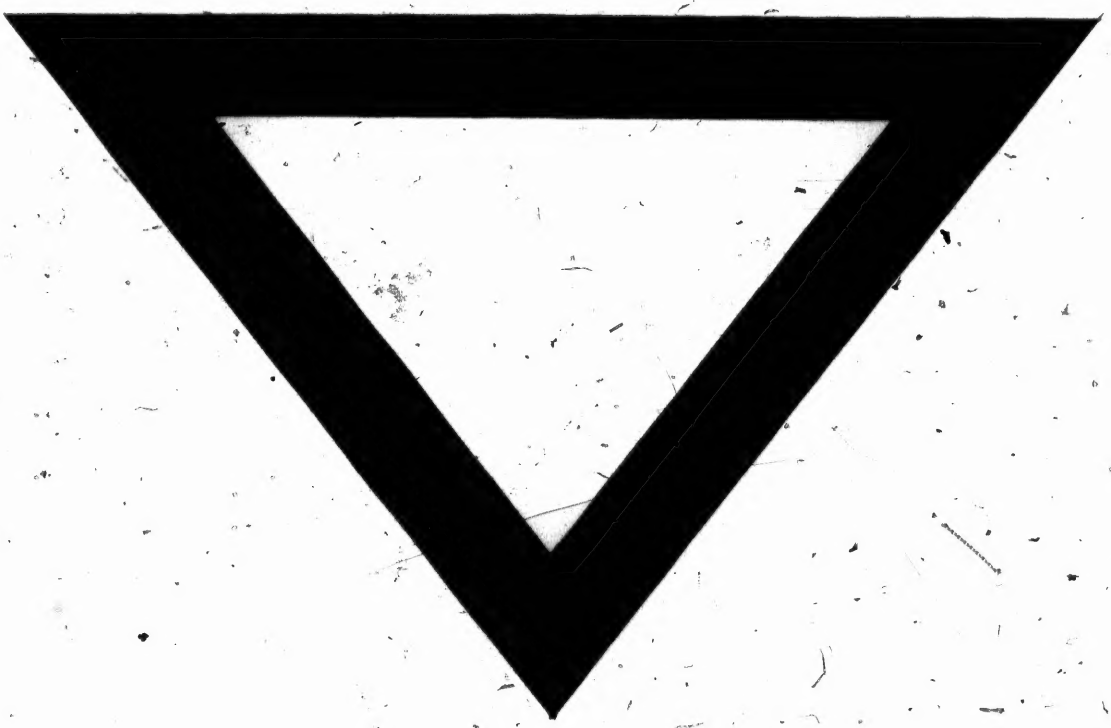
There are two veins on the "Beaver" that are open to view, cross-cuts having been put in on both veins, and these veins run at a course of east and west and dip south with the hill at an angle of 70 degrees. The first vein measures six feet six inches, and is the topmost one. It is composed of a hard, vitreous quartz, filled with white iron and is much oxidized. It has granite for a footwall, and this is about twenty feet thick, lying between this vein and the second one. This latter is 41 feet thick, and is similar in character to the first one, having granite in both walls. Both veins are similar to the ore from the "Heather Bell," which claim is about 3,000 yards further west. I consider this quartz is but the capping of an ore body below, and believe with depth that it will *change to solid ore.* I took samples of this ore, and had them assayed, and they showed gold values.

The veins are apparently continuous and can be traced into the "Denmark," by the iron capping cropping out at intervals, but little or no work has been done on the latter. There are at least eight feet of this iron quartz capping in sight at the discovery post of the "Denmark," and the rest is covered by the soil.

I was very much struck with the fine timber resources of the district, supplying all necessities for mining purposes.

(Signed) J. L. PARKER,
Mining Engineer.

REASONS FOR INVESTING IN THE QUEEN VICTORIA GOLD MINING CO.

The very high reputation now enjoyed by prominent gold mining properties on Sullivan Creek, viz.: the "Rene," the "Goldie," "St. Paul," "Hugal," "Skillagalee," "May Flower," "Last Chance," the "Gladstone," and the now famous "Heather Bell" claims, has already given the district a phenomenal and enviable reputation.

From the fact of such large bodies of high grade ore having been found at Sullivan Creek, is looked upon as one of great importance and one likely to become enormously valuable after further judicious development; and therefore, the investment now offered in the foregoing prospectus can be safely recommended. It is expected that the property will yield handsome returns, and that the Sullivan Creek District in a very short period, will be one of the greatest gold producing sections of the now world-famed Kootenay.